

Financial Planning Conference
Berita Harian 2005
Wang & Anda
(Money and You)

SPEAKERS' PROFILE

Brought to You

DIPERSEMBAHKAN OLEH



Organiser

DIANJURKAN OLEH



Co-Organiser

DIANJURKAN BERSAMA



Christopher Tan

MBA, B. Fin'l Svcs (Hons), CFP^{CM}

Chief Executive Officer

PROVIDENT PTE LTD

Christopher is the Chief Executive Officer (CEO) and sits in the Investment Committee of the company. He is a Certified Financial Planner licensee and a member of the Financial Planning Association of Singapore (FPAS).

Prior to setting up Providend, Chris was the Managing Partner of a fee-based financial planning firm. With 6 years of experience in assisting clients in total financial planning, Chris is often quoted in the local press, Channel News Asia as well as financial magazines for his expert opinion in financial matters. He is also one of the authors for the Singapore Master Financial Planning Guide published by CCH Asia Pte Ltd, to be released on the second half of this year. Chris receives his Bachelor of Financial Services Degree with honours from the National University of Ireland. He also holds a Master of Business Administration Degree from University of Warwick.

Synopsis : “Money Saving Strategies”

The speaker will share some thoughts on proper budgeting and the right way to manage the cashflow. He will share some tips on money savings strategies namely how to free up more cash and reduce financial commitments on payments like insurance premiums, investments, mortgages, children enrichment classes and even car financing, by picking only those insurance or investments and payments that we really need to have, so that we do not waste our money on, say, unnecessary insurance premiums because we choose the wrong policies or even have too many unnecessary policies.

Contact : 90256396

Email : chris_tan@providend.com

Dr Rusly Abdullah, PhD

Author, Motivational Speaker and Founder

INSTITUTE OF CULINARY TECHNOLOGY, Anjung Utara (Malaysia)

Dr Hj Rusly Abdullah is the founder of **INSTITUTE OF CULINARY TECHNOLOGY Anjung Utara (Malaysia) (ITKAU)**. He has been researching and observing the life successes of various silent millionaires since 22 years ago. He, himself now being a millionaire, wrote his first book on “Menjejaki Jutawan Senyap (To Track the Silent Millionaire)” is the result of his research. He started his career in a bank and held the position of a Bank Manager before he decided to embark on his first business, selling burgers at night markets. His experiences, obstacles and challenges that he faced during his first business is now being written in his second book “Petunjuk Jalan Kekayaan (Tips : Path of How to be Rich)”. Currently, Dr Rusly provides training on motivation and also entrepreneurship at his Institute.

Synopsis : “Membina Minda Jutawan”

The speaker will share some tips on developing millionaire’s mindset, unveil the secrets of being rich and its key to success. He will also give examples of the different silent millionaires and will share the 5 Steps of how to be a Silent Millionaire.

Contact : 012-5578916 Or Wahida 05-4542761/4542902

Email : info@itkau.edu.my

Marc Leong

***Mr Marc Leong,
Head of Mobile Sales Team and
Branch Manager of Marine Parade Branch,
MAYBANK SINGAPORE.***

Marc started his career with Maybank in Singapore in 1997 in the Commercial & Retail Banking Division and has more than seven and a half years experience in wealth management. In 2001, Marc was appointed Branch Manager and heads the Mobile Sales Team in December 2002. Marc was also a Personal Financial Consultant with a QFB bank and was in charge of a sales center in a major local bank before joining Maybank.

He is an Associate Financial Planner (AFP) and achieved outstanding results in all his insurance examinations ie Certificate of Life Insurance (Distinction), Investment Linked Policy (Distinction). In addition to that, he received his Bachelor of Business Administration (2nd Upper, Honours) from the National University of Singapore. Among his other qualifications include Cohen Brown Proactive Relationship 2000+ (PRB) and Cohen Brown Sales Leadership 2000+.

Synopsis : “Hidup Sempurna, Bersara Selesa (Live Well, Retire Well)”

Among others, the speaker will be sharing the different avenues to meet retirement funds, managing current lifestyle and of course life during retirement. The speaker personally has always believe in living well, enjoying life during our work period yet at the same time have sufficient funds to retire comfortably.

Contact : 97484157
Email : ymleong@maybank.com.sg

Noor Mohamed Marican

Lawyer

NOOR MOHAMED MARICAN & ASSOCIATES

Mr Noor Mohamed Marican, a practising advocate and solicitor from a Law Firm known as Noor Mohamed Marican & Associates is a veteran and has 29 years of experience in handling cases that involved Divorce and Faraidh besides Civil and Criminal law. He was appointed as Commissioner for Oath and also Notary Public in 1983 and 1995 respectively.

A holder of LL.B (Hons) from the National University of Singapore, he has long contribute his experts in legal matters to the community by conducting a clinic in legal matters at Jamiyah. He is also actively involved in grassroot activities. He is currently the Chairman of Jamiyah Legal Clinic, Secretary of Kampung Ubi Citizens' Consultative Committee, Secretary of Inter-Religious Organisation and Treasurer of Association of Criminal Lawyers Singapore.

Synopsis : “Hidup Dengan Hutang dan Implikasi Undang-Undang (Living with Debts and Its Legal Implication)”

The speaker will present his insights on whether the Malays are fond of living in debts. He will discuss on the implications of living in debts and how to avoid such traps. He will also give tips on how to find your way out should you be trapped.

Contact : 96788104

Email : nmmarican@pacific.net.sg

Ustaz Mohd Murat Md Aris

Director for Religious Affairs

ISLAMIC RELIGIOUS COUNCIL OF SINGAPORE (MUIS)

Ustaz Mohd Murat is currently the Director for Religious Affairs in the Islamic Religious Council of Singapore (MUIS). He is also an Associate Member of MUIS Fatwa Committee and a member of Madrasah Aljunied Management Committee.

The former teacher at Madrasah Aljunied Al-Islamiah first joined MUIS as a Public Relations Officer in 1990 as it provided him an opportunity to serve the community. His passion in contributing to Islam as well as the community made him an ideal candidate to head the Dakwah and Mosque Development Division as a manager. He was then appointed as a manager for the Office of Mufti in 1999 before holding a post as the Deputy Mufti. He left MUIS in 2002 before joining the Singapore Islamic Scholars & Religious Teachers Association (Pergas) as the Executive Director.

A former student of Madrasah Aljunied Al-Islamiah, Ustaz Mohd Murat received his tertiary education from various universities. He obtained his BA degree in Usuluddin from Al-Azhar University, Cairo in 1982. He won the first Best Student Award for the Diploma in Syariah Law from University Kebangsaan Malaysia in 1997. In 2000, he was awarded a scholarship by MUIS to pursue his Masters in Islamic Revealed Knowledge and Heritage from International Islamic University Malaysia (IIUM).

Synopsis : “Perancangan Harta Pusaka : Aspek Yang Kurang diKetahui Umum (Estate Planning : Certain Aspects That Not Fully Understood by the Public)”

The speaker will present the natures of Muslim’s Estate, certain aspects of Islamic Estate Administration that are not fully understood by the public, its implications of some channelling of wealth based on Syariah e.g Wasiyyah (Will), Hibbah, Nuzriah, different segregation of wealth in Singapore context and implication of the society’s norm.

Contact No : 96239620