



SINGAPORE PRESS HOLDINGS LIMITED
(Co. Regn. No. 198402868E)

ANNOUNCEMENT

**SPH REIT – REGISTRATION OF FINAL PROSPECTUS, RECEIPT OF CAPITAL
MARKETS SERVICES LICENCE AND AUTHORISATION AS A COLLECTIVE
INVESTMENT SCHEME**

Further to its earlier announcement dated 9 July 2013 in relation to the lodgement of SPH REIT's preliminary prospectus with the Monetary Authority of Singapore (the "**Authority**") in connection with the initial public offering and listing of SPH REIT (the "**Offering**") on the Main Board of Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), Singapore Press Holdings Limited (the "**Company**") wishes to announce that SPH REIT's final prospectus (the "**Final Prospectus**") has been registered by the Authority today.

The Company also wishes to announce that the Authority has:

- (i) issued SPH REIT Management Pte. Ltd., the manager of SPH REIT, with a capital markets services licence for real estate investment trust management pursuant to the Securities and Futures Act, Chapter 289 of Singapore (the "**SFA**"); and
- (ii) authorised SPH REIT as an authorised collective investment scheme under Section 286(1) of the SFA.

Submitted by:
Ginney Lim May Ling
Group Company Secretary

Singapore
17 July 2013

Important Notice:

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of units in SPH REIT (“**Units**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement in respect of SPH REIT is qualified in its entirety by, and is subject to, the more detailed information set out in the Final Prospectus registered by the Authority today. The information presented in this announcement is subject to change. Anyone wishing to subscribe for Units should read the Final Prospectus before deciding whether to subscribe for Units and will need to make an application in the manner set out in the Final Prospectus. The value of the Units and the income derived from them may fall as well as rise and any decision to subscribe for Units should be made solely on the basis of information contained in the Final Prospectus and no reliance should be placed on any information other than that contained in the Final Prospectus. Investors have no right to request that the manager of SPH REIT redeem or purchase their Units while the Units are listed. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No offering of securities is being made in the United States.